



# Track, manage, and service all your Allianz® business via one page

To help you easily maintain your business, we offer a streamlined view of all of your pending and inforce Allianz® contracts and policies online. From upcoming contract or policy anniversaries to searching for a specific client, you're able to do it all on one Business Accounts page.

- To create your online account:
- Go to [www.allianzlife.com](http://www.allianzlife.com) (or [www.allianzlife.com/new-york](http://www.allianzlife.com/new-york)) (if you haven't done so already)
  - Select **Register**
  - Complete the quick registration process to create your Allianz® account

After logging in, go to the **Accounts** link in the top navigation; here, you'll find your **Business Accounts** page. This is what you'll see:

View your recent and upcoming contract and policy anniversaries

Use tabs to view pending business or all of your business – for all lines of business

Easily search for anything in your book of business, including numbers, names, products, statuses, and dates

Select to see all contracts and policies in your book, or view by line of business

Enter a contract or policy number in the quick search and go directly to the details page

Find quick access to Reports, Documents, and Quick Links

View important contract and policy information

Policy	Insured / Annuitant	Anniversary Date	Product	Agent Name
223347611	Patric Rocky	06-26-2023	Bonus Dea Annuity	Nator Aaron
BA238456818	Nato Gibson	09-03-2023	Index Advantage Income	Nator Aaron
243217076	Clay Alden	08-03-2023	Endurance Plus	Nator Aaron
BA22234487	Nator Aaron	09-13-2023	Index Advantage	Nator Aaron
29262723	Ken Isabella	09-16-2023	Allianz 360 Annuity	Keston Jake Nator Aaron
BA678264582	Heaton Todd	09-28-2023	Index Advantage	Nator Aaron
287731443	Stacy Patten	9-29-2023	Bonus Dea Annuity	Patric Kade Patric Air Nator Aaron
901453729	Rafael Fabio	10-1-2023	Allianz 360 Annuity	Nator Aaron

  

Policy / Contract	Insured / Annuitant	Product	Status	Value	Effective	Owner	Producer	Producer #
BA456382895	Aaron Trey	Index Advantage	Inforce	\$109,809.98	4/7/2020	Aaron Trey	Natory Paul	948653
83746290	Charles Vincent	Bonus Dea Annuity	Inforce	\$83029.84	01/15/2002	Charles Vincent	Nator Aaron	042005915
28436019	Clay Alden	MasterDex Plus	Inforce	\$21702.80	09/27/2011	Clay Alden	Nator Aaron	278100066
D2T64576	Ernest Casey	Allianz Index Advantage Variable Annuity	Inforce	\$19,944.47	3/18/2015	Ernest Casey	Natory Paul	948653
23895647	Eric Tomer	Allianz 360 Annuity	Inforce	\$28903.32	03/26/2016	Eric Tomer	Nator Aaron	278100066

→ **QUESTIONS** about products or services? Contact your Allianz® representative

This example is provided for illustrative purposes only.

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In New York, products are issued by Allianz Life Insurance Company of New York, 1633 Broadway, 42<sup>nd</sup> Floor, New York, NY 10019-7585. [www.allianzlife.com/new-york](http://www.allianzlife.com/new-york).

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