Allianz Life Insurance Company of North America

MY POLICYPRO

"What are my current policy values?" "What allocation options do I have?" "What riders are available to me?"

Now the answers are right at your fingertips.

With My PolicyPro, you have anywhere/anytime access to your life insurance policy information

My PolicyPro is an online interactive tool that simplifies monitoring your policy goals and performance, current values, and policy features.

It's simple to use. Log in (or register a new account) at www.allianzlife.com. Then click the **My PolicyPro button.**

You'll see complete policy details, including:

- Policy values as of the most current annual statement, and, over time, how policy values change year over year
- Allocation options available within the policy, including how the current values are allocated
- Descriptions of the riders available on the policy
- Annual policy activity – including premium paid, charges, and credits

→ **KEEP READING** for a tour of **My PolicyPro.**

CSI-572 (2/2023)

You'll begin on the home page, where you'll find important policy information

A Navigation to all the sections of My PolicyPro

B Your policy values, based on your most recent annual statement

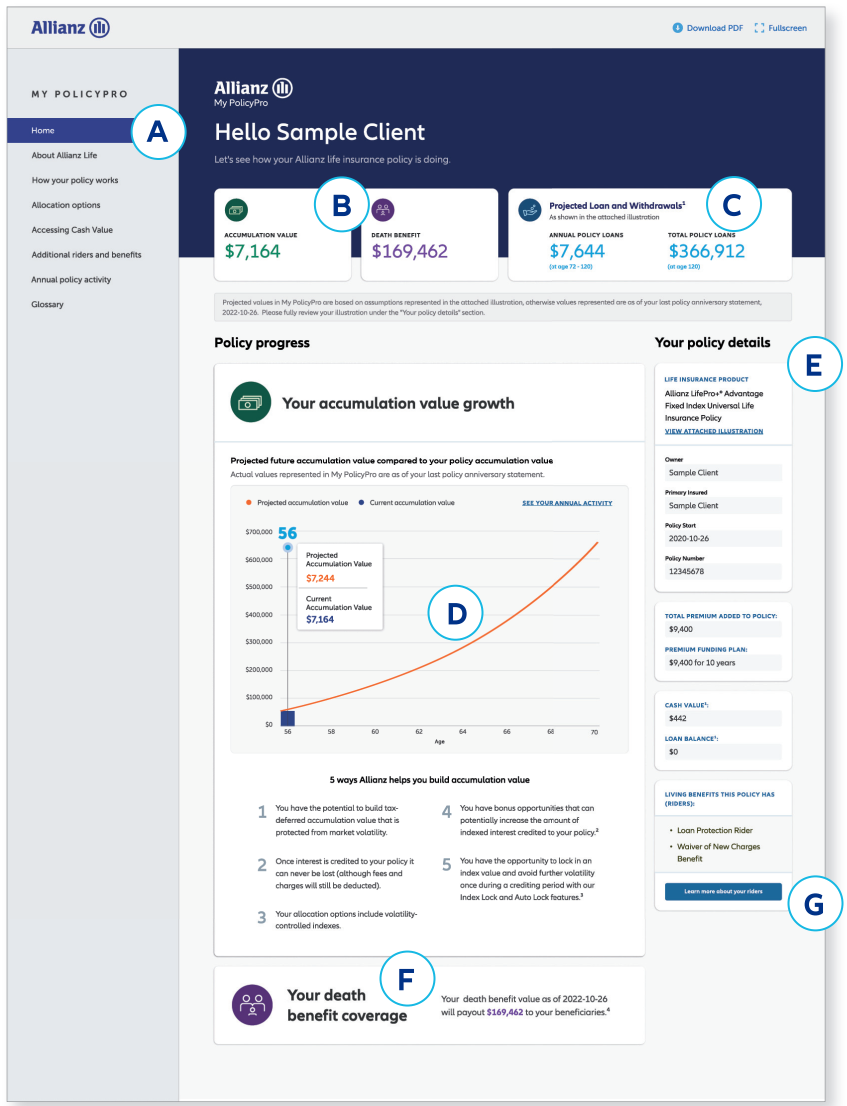
C If your illustration includes loans or withdrawals, you'll see "Projected loans or withdrawals"[1]

D Your accumulation value, based on your most recent annual statement compared to your projected accumulation value, based on the illustration included
- If you don't see an illustration for comparison, work with your financial professional to have an inforce illustration uploaded
- Only policy values since February 2023 (when My PolicyPro launched) are available

E Important policy information

F Your death benefit, based on your most recent annual statement

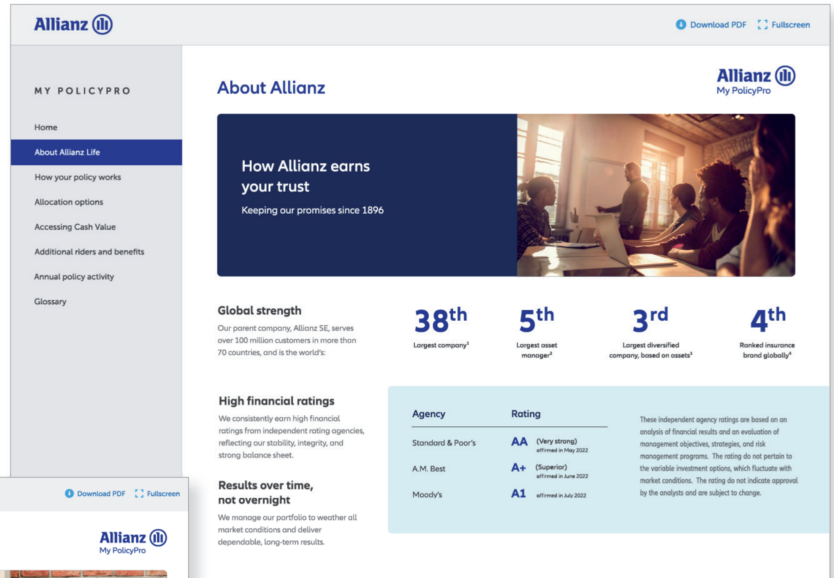
G The living benefits and riders available on your policy



[1] Policy loans and withdrawals will reduce the available cash value and death benefit and may cause the policy to lapse, or affect guarantees against lapse. Withdrawals in excess of premiums paid will be subject to ordinary income tax. Additional premium payments may be required to keep the policy in force. In the event of a lapse, outstanding policy loans in excess of unrecovered cost basis will be subject to ordinary income tax. If a policy is a modified endowment contract (MEC), policy loans and withdrawals will be taxable as ordinary income to the extent there are earnings in the policy. If any of these features are exercised prior to age 59½ on a MEC, a 10% federal additional tax may be imposed. Tax laws are subject to change and you should consult a tax professional.

This hypothetical example is provided for illustrative purposed only.

You can also learn about the strength of Allianz.



As well as:

A How your policy works

B How you build accumulation value

This hypothetical example is provided for illustrative purposed only.

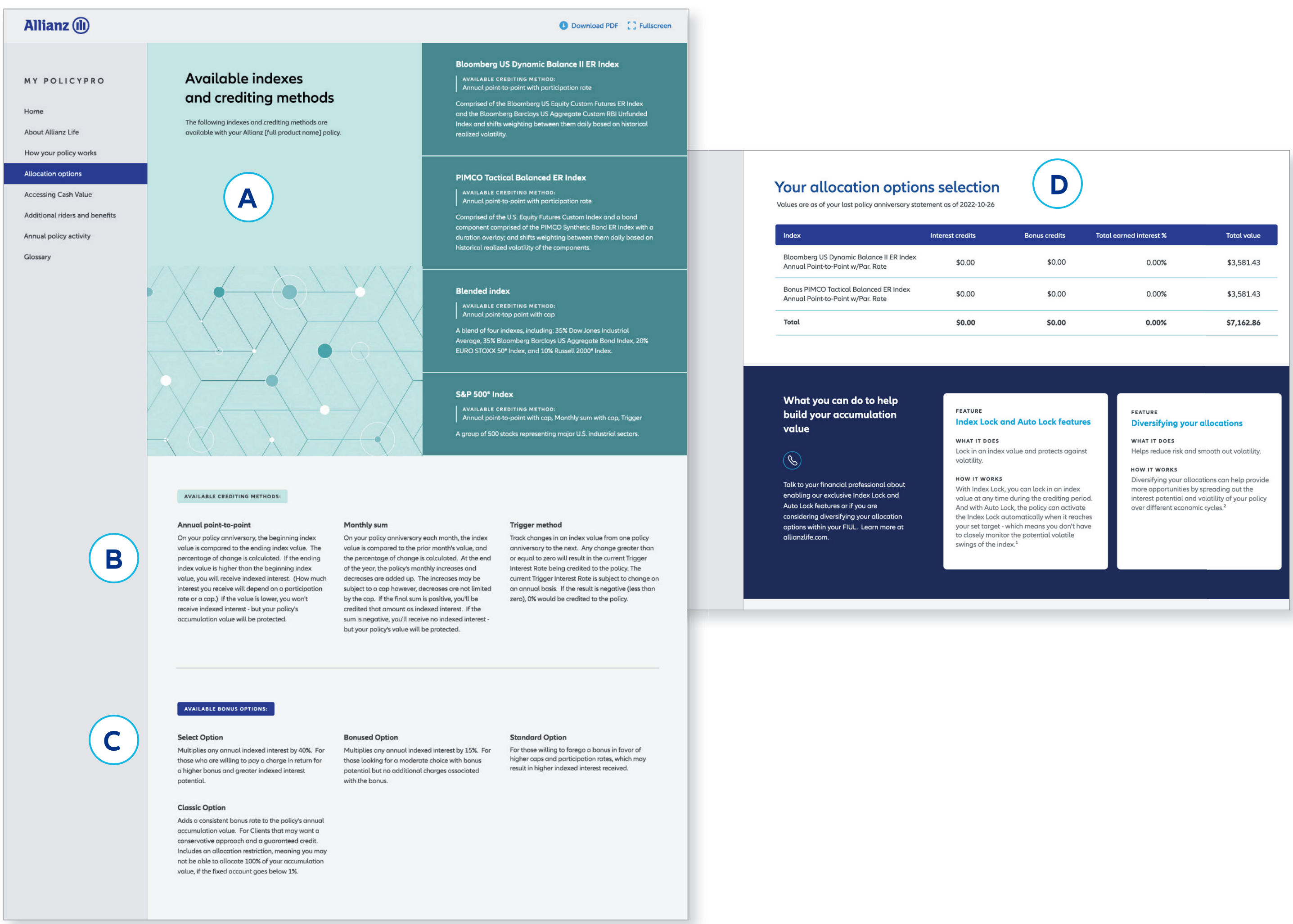
See information about your indexes and crediting methods.

A Indexes available with your policy

B Crediting methods available with your policy

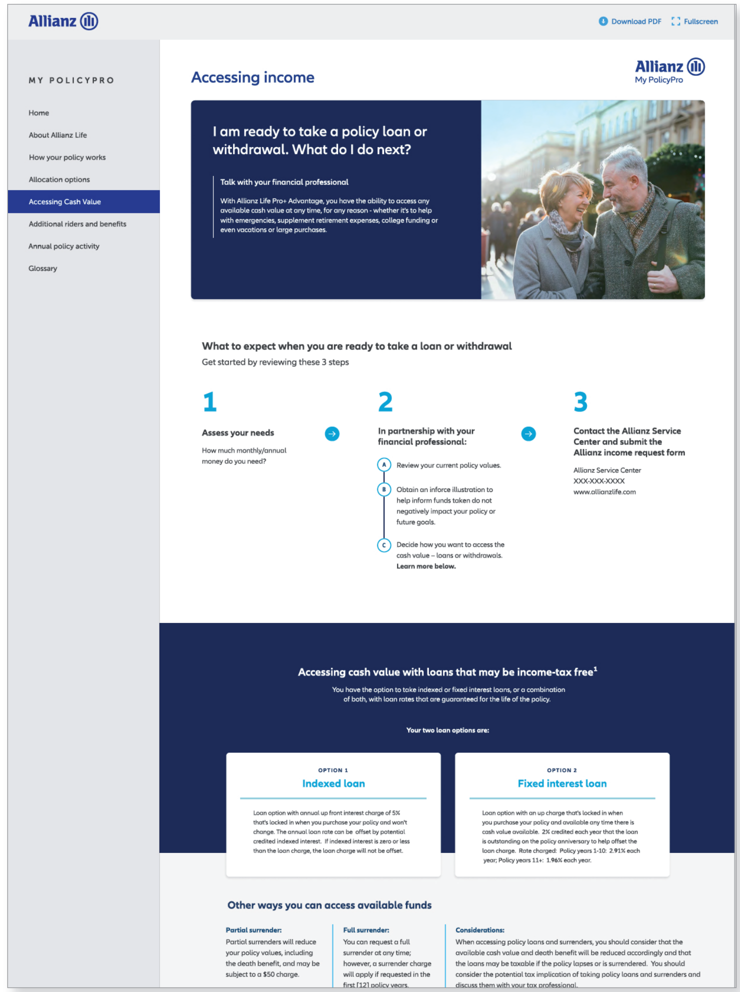
C Bonus opportunities available with your policy

D The allocation options to which your policy values are allocated and the total value of each option

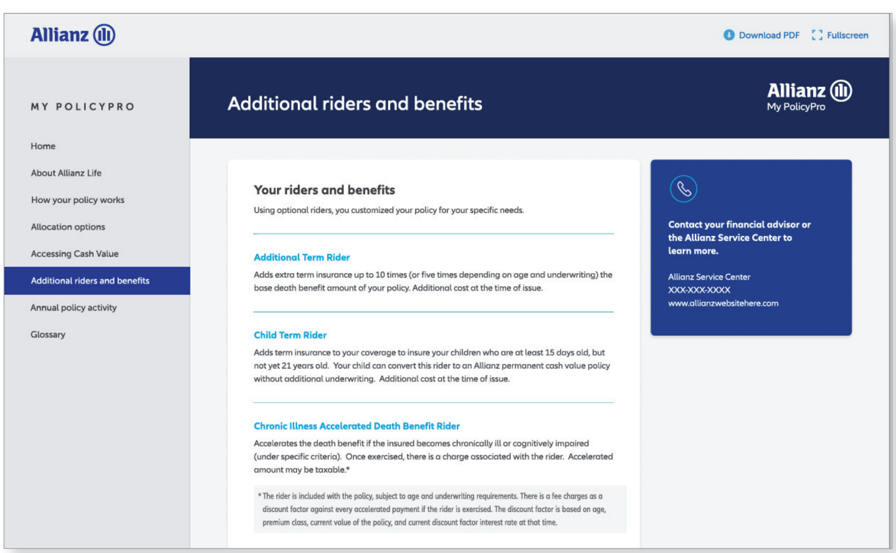


This hypothetical example is provided for illustrative purposed only.

Learn how to take a policy loan or withdrawal.



See descriptions of all riders available for your policy.



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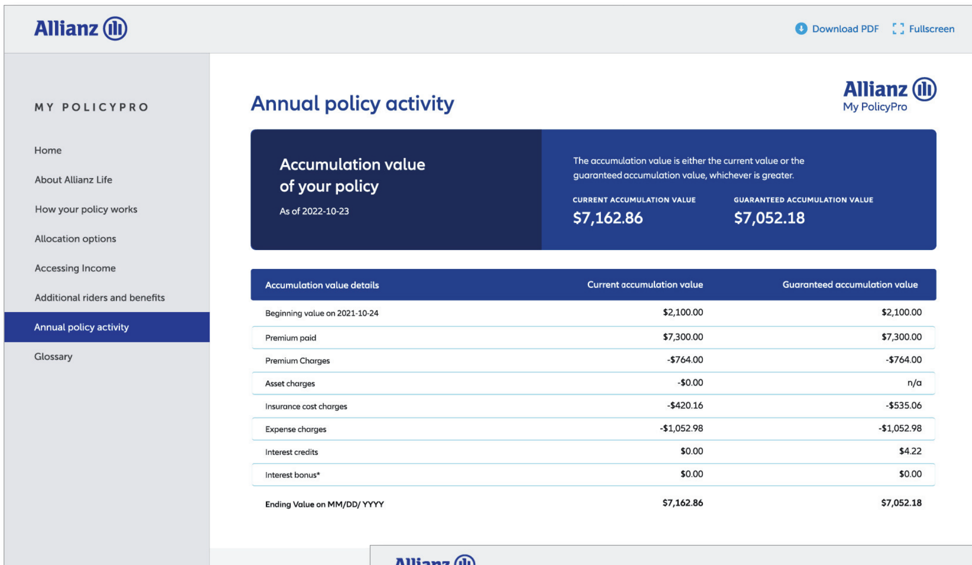
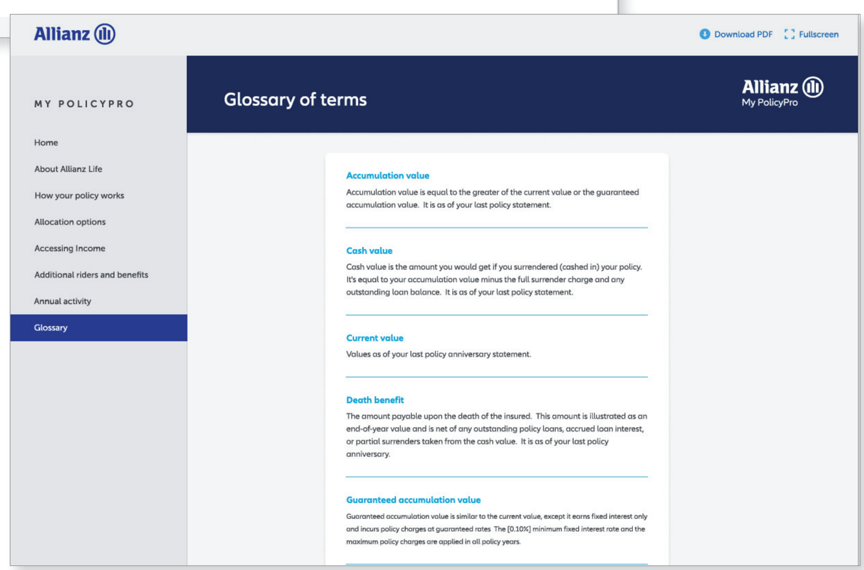
Review your annual policy activity – including premium paid, charges, and credits.



Finally, there's a glossary that defines the important terms we use.



STILL HAVE QUESTIONS? LET US KNOW.

If you have additional questions about your policy or **My PolicyPro**, or if you're considering changes to your policy, contact your financial professional.

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