

The Allianz Lifetime Income+[®] Ecosystem

Allianz Life Insurance Company of North America embraces a modern, technology-driven approach to foster seamless connectivity among plan administrators, product providers, and recordkeepers. Within our network, recordkeepers and advisors can offer the Allianz Lifetime Income+[®] Annuity, including the Allianz Lifetime Income Benefit, as an option for both accumulation and decumulation in 401(k) plans.

Below is a list of plan partners currently within our network:

Recordkeepers	Custodians
AmericanTCS	American Trust Custody
KTrade	Matrix
Northwest Plan Services (NWPS)	Charles Schwab
Alight	BNY Mellon
The Retirement Plan Company (TRPC)	

Technology partners offer recordkeepers seamless integration of Allianz[®] products into their technology platforms by streamlining data exchange and providing an integrated user experience.

Technology Partners	
IPX	iJoin
SS&C	

Managed Account providers offer personalized advice to participants when allocating their investable assets to the Allianz Lifetime Income+[®] Annuity.

Managed Account Providers	
Morningstar	LeafHouse
iJoin	

→ CONNECT WITH ALLIANZ AT retirement-income@allianzlife.com

• Not FDIC insured • May lose value • No bank or credit union guarantee • Not a deposit • Not insured by any federal government agency or NCUA/NCUSIF

Products are issued by Allianz Life Insurance Company of North America, 5701 Golden Hills Drive, Minneapolis, MN 55416-1297. 800.542.5427 www.allianzlife.com (C-64712-MVA)
Allianz does not offer financial planning services.

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