Allianz

Allianz Life Insurance Company of North America

This sample document is intended to provide you with a broader knowledge of the performance of the allocation options that were available over the past contract year. It is intended to serve as a resource for you as you continue to support your client throughout the life of the contract. This document does not reflect how your client was allocated over the past contract year and it does not intend to show your client's actual contract performance.

The interest rates presented below do not reflect:

1. Any interest bonus or accumulation value factors that may apply;
2. Any rider charges and product fees that may apply; and
3. Any index lock that may have been exercised during the contract year, if applicable.

Agent Addendum Sample

Anniversary Date	7/15/2026

Index performance for contract year beginning July 15, 2025 and ending July 14, 2026

Monthly Sum Allocations

	S&P 500 Index		
		Cap*	1.80%
Date	Index value	Index change	Capped change[1]
7/14/2025	6,268.56		
8/14/2025	6,468.54	3.190%	1.80%
9/14/2025	6,584.29	1.789%	1.79%
10/14/2025	6,644.31	0.912%	0.91%
11/14/2025	6,734.11	1.352%	1.35%
12/14/2025	6,827.41	1.385%	1.39%
1/14/2026	6,926.60	1.453%	1.45%
2/14/2026	6,836.17	-1.306%	-1.31%
3/14/2026	6,632.19	-2.984%	-2.98%
4/14/2026	6,967.38	5.054%	1.80%
5/14/2026	7,501.24	7.662%	1.80%
6/14/2026	7,431.46	-0.930%	-0.93%
7/14/2026	7,543.59	1.509%	1.51%
Sum of capped changes[1]			**8.58%**
Credited interest rate			8.58%

[1]Monthly caps apply to positive monthly changes, but not to negative monthly changes.

Annual point-to-point, 1-year highest daily value, and 1-year performance trigger allocations

Annual Point-to-Point Allocations 7/14/2025 7/14/2026

Index	Initial index value	Ending index value	Highest Daily Index Value	Index change	Annual cap	Annual participation Rate	Annual trigger interest rate	Credited interest rate
S&P 500 Index	6,268.56	7,543.59	N/A	20.34%	5.25%	N/A	N/A	**5.25%**
S&P 500 Index	6,268.56	7,543.59	N/A	20.34%	N/A	N/A	4.50%	**4.50%**
Bloomberg US Dynamic Balance Index III ER	169.07	178.47	179.81	6.35%	N/A	52.00%	N/A	**3.30%**
Bloomberg US Dynamic Balance Index III ER	169.07	178.47	N/A	5.56%	N/A	105.00%	N/A	**5.84%**
S&P 500 Futures Index ER	519.20	604.15	N/A	16.36%	N/A	45.00%	N/A	**7.36%**
PIMCO Tactical Balanced Index ER	245.08	255.43	N/A	4.22%	N/A	100.00%	N/A	**4.22%**
Morgan Stanley Strategic Trends 10 ER Index	596.98	660.20	N/A	10.59%	N/A	65.00%	N/A	**6.88%**

BLENDED FUTURES INDEX

Blended Futures Index 7/14/2025 7/14/2026

Index	Weight	Initial index value	Ending index value	Index change	Weighted index change	Annual participation Rate	Credited interest rate
S&P 500 Futures Index ER	30%	519.20	604.15	16.36%	4.91%		
Bloomberg International Equity Custom Futures ER Index	10%	192.00	222.61	15.95%	1.59%		
Bloomberg US 10yr Note Custom Futures ER Index	40%	113.53	112.00	-1.35%	-0.54%		
Bloomberg US Small Cap Custom Futures ER Index	20%	309.28	396.09	28.07%	5.61%		
Blended Futures Index					11.58%	55.00%	**6.37%**

Sample for financial professional reference purposes only. The caps, trigger interest rates and participation rates shown are hypothetical and do not represent any particular contract/policy. See policy statement for specifics pertaining to that contract.

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There is potential for volatility-controlled indexes to underperform compared against benchmark indexes.

The Blended Futures Index is comprised of four sub-indexes: S&P 500® Futures Index ER, Bloomberg International Equity Custom Futures ER Index, Bloomberg US 10yr Note Custom Futures ER Index, and Bloomberg US Small Cap Custom Futures ER Index.

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Bond Index measures the investment grade, U.S. dollar-denominated, fixed-rate, taxable corporate bond market including USD-denominated securities publicly issued by U.S. and non-U.S. industrial, utility and financial issuers that meet specified liquidity and quality requirements and have a maturity of greater than one year and less than ten years.

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